



GLOBAL
GROWTH EXPERTS

Client Compliance Calendar (CCT): stand alone version

Wireframes of proposed Compliance Offering for a stand-alone application

January 2017

Brazil

China

India

Japan

Singapore

UK

USA

Quick Links

- View Monthly Financials
- View Expense Reports
- View Payroll
- Cash Management
- Review Compliance
- Review HR Documents
- Advisory
- Setup & Admin

Document Search

Country
All Sites

Keyword(s)

Search

Radius Announcements

Review Your Supply Chain and Contracts in Light of Brexit

Global Glance: September 19, 2016

The UK's Modern Slavery Act: Taking a Stand

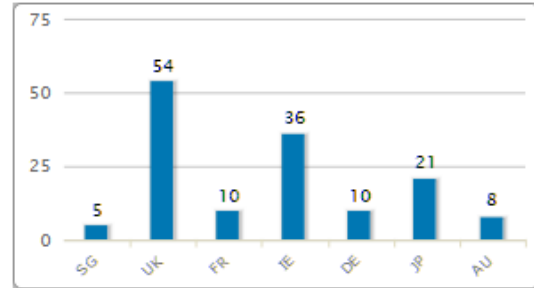
Global Glance: September 12, 2016

View All

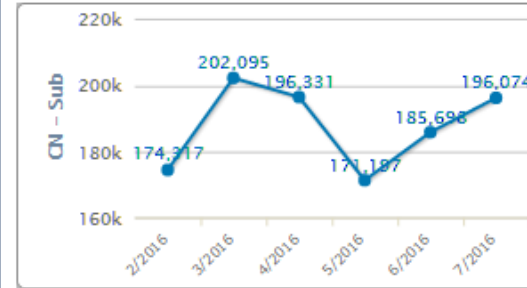
DASHBOARD FINANCIALS PAYROLL EXPENSES CASH MGMT COMPLIANCE HR ADVISORY SETUP AND ADMIN

Global Overview

Employees as of 8/31/2016



Total OpEx (USD) for Month Ending 7/31/2016



Radius Managed Compliance Events

Client Events - 2017

Launch Compliance Tracker

Overdue	At Risk	Completed	Scheduled
1	6	63	58

Country Alerts

Country All countries Date All Dates

Filter Reset

Search

Date	Title	Content
12/7/2012	Argentina: Australian, Canadian and US Nationals Will Be Required to Pay Tourist and Business Entry Fees Prior to Arrival	Beginning December 28, Australian, Canadian and US nationals entering Argentina at Ezeiza ... (more)
12/1/2013	Argentina: Expends Two Tax Incentive Regimes	Two tax incentive regimes in force in Argentina for certain investments have been extended. Law 2... (more)
6/21/2013	Argentina: Foreign Workers Limited to Two Check Transfers	Fragomen reports that a new regulation effective June 26, 2013 will limit foreign workers to two ... (more)

Change Client or LSP

Search

Office Locations (10)

Headquarters
1250 Connecticut Avenue, N
Suite 200
Washington, DC 20036

Australia

Canada
PO Box 49130
2900-595 Burrard Street
Vancouver

France

Germany

Radius Team (9)

Client Services Director
Diana Eusse
Diana.Eusse@radiusww.com

Manager - Management Accounts
Vinay Manchanda
vinay.manchanda@radiusww.com

Onboarding Manager
Melissa Summers
Melissa.Summers@radiusww.com

Sales Director
Samuel DeNormandie
samuel.denormandie@radiusww.com

Exchange Rates to USD

CNY 0.14989 (08/31/2016)
GBP 1.31098 (08/31/2016)
HKD 0.12891 (08/31/2016)

Comments
The Client-Managed Compliance Events panel contains a tally of all events status for the current fiscal year.

Action
Click the **Launch Compliance Tracker** button in the Client-Managed Compliance Events panel.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

6

At Risk

63

Completed

58

Scheduled

My Tasks - 2016

Milestone Due in 5 days !

Event Name: Annual VAT Return
Milestone Name: Client Review and Approval
Milestone Due Date: 10/20/2016

Milestone Progress

◀

Gather data

File Paperwork

Lorem ipsum

Client-Managed...

Sunt in

▶

[View Full Details](#)

Prev Viewing 1 of 8 Next

Radius Team

Compliance Manager
Peter Rubens
peter.rubens@radiusww.com

Client Services Director
Mary Cassatt
mary.cassatt@radiusww.com

Sales Director
Audrey Flack
audrey.flack@radiusww.com

[Legend](#) [Help](#)

Date Range:

Event:

Status:

List My Tasks Columns My Notifications Export Settings

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
!	Annual VAT Return	Germany	11/20/2016			2016
✓	Annual VAT Return		06/20/2016	06/20/2016		2016
✓	Export files		07/20/2016	07/20/2016		2016
✓	Preparation and Filing		08/12/2016	08/12/2016		2016
!	Client-Managed: Confirmation		12/18/2016			2016
!	Annual VAT Return	France	11/18/2016			2016
!	Annual General Meeting	Canada (BC)	11/18/2016			2016
!	Business Tax (CFE) Return - Annual	Australia	11/18/2016			2016
✓	Corporate Income Tax Advance Payments	Canada (BC)	11/20/2016			2016
✓	Annual General Meeting	Germany	11/20/2016	11/20/2016		2016
✓	Annual General Meeting	Australia	11/15/2016	11/15/2016		2016

Comments
This is not a full walkthrough, but meant to show differences between the CCT panel for Osc and this new proposed standalone layout.

Action
Click Menu link in the top right of the header.

Welcome: Raymond Enders

- Menu
- Employee Self-Service Portal
- Expense Reporting
- Global Payroll

Comments
The menu allows us to jump from here to other applications.

Action
Click "View Full Details" found in the top middle container.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

6

At Risk

63

Completed

58

Scheduled

My Tasks - 2016

Milestone Due in 5 days

Event Name: Annual VAT Return
Milestone Name: Client Review and Approval
Milestone Due Date: 10/20/2016

Milestone Progress

Gather data

File Paperwork

Lorem ipsum

Client-Managed...

Sunt in

[View Full Details](#)

Prev Viewing 1 of 8 Next

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Date Range: 2016 Status: All

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
!	Annual VAT Return	Germany	11/20/2016			2016
✓	Annual VAT Return		06/20/2016	06/20/2016		2016
✓	Export files		07/20/2016	07/20/2016		2016
✓	Preparation and Filing		08/12/2016	08/12/2016		2016
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✓	Annual General Meeting	Germany	11/20/2016	11/20/2016		2016
✓	Annual General Meeting	Australia	11/15/2016	11/15/2016		2016

Legend Help

Comments
 The menu allows us to jump from here to other applications.

Action
 Click the **Close** button.

Event Progress - 2016

1
Overdue

63
Completed

Event Details X

Event Information

Notification Information

Entity:	Germany	Entity Type:	Subsidiary
Event:	Annual VAT Return	Filing Authority:	NA
Event Status:	At Risk	Description:	Approval of annual accounts, resolution on profit appropriation or other purposes according to statutory rulings.
Due Date:	02/Jan/2017	Comment:	
Completion Date:		Local Reference:	
Fiscal Period	2016	Documents:	
Frequency:	Annual		

Progress

◀

Gather data

Completed
15/Jun/2016 1:15PM

File paperwork...

Completed
15/Aug/2016 2:03PM

Lorem Ipsum Dolor Sit

Completed
15/Sept/2016 12:15PM

Client managed:

At Risk
21/Oct/2016

▶

[Details](#)

Notifications
Close

Date Range 2016

Search

Status ▼ Event / m

- ▶ ! Annual VA
- ✔ Annual VA
- ✔ Export file
- ✔ Preparati

! Client-Managed: Confirmation

12/18/2016

Fiscal Year

▶ ! Annual VAT Return

France

11/18/2016

2016

▶ ! Annual General Meeting

Canada (BC)

11/18/2016

2016

▶ ! Business Tax (CFE) Return - Annual

Australia

11/18/2016

2016

▶ ✔ Corporate Income Tax Advance Payments

Canada (BC)

11/20/2016

2016

▶ ✔ Annual General Meeting

Germany

11/20/2016

11/20/2016

2016

▶ ✔ Annual General Meeting

Australia

11/15/2016

11/15/2016

2016

GLOBAL AU DE FR UK

Event Progress - 2016

1 **6**

Overdue At Risk

63 **58**

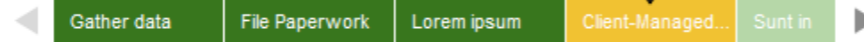
Completed Scheduled

My Tasks - 2016

Milestone Due in 5 days

Event Name: Annual VAT Return
Milestone Name: Client Review and Approval
Milestone Due Date: 10/20/2016

Milestone Progress



[View Full Details](#)

Prev

Viewing 1 of 8

Next

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[Legend](#) [Help](#)

Date Range

Status

Event

[Reset](#)

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[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
	Annual VAT Return	Germany	11/20/2016			2016
	Annual VAT Return		06/20/2016	06/20/2016		2016
	Export files		07/20/2016	07/20/2016		2016
	Preparation and Filing		08/12/2016	08/12/2016		2016
	Client-Managed: Confirmation		12/18/2016			2016
	Annual VAT Return	France	11/18/2016			2016
	Annual General Meeting	Canada (BC)	11/18/2016			2016
	Business Tax (CFE) Return - Annual	Australia	11/18/2016			2016
	Corporate Income Tax Advance Payments	Canada (BC)	11/20/2016			2016
	Annual General Meeting	Germany	11/20/2016	11/20/2016		2016
	Annual General Meeting	Australia	11/15/2016	11/15/2016		2016

Comments
The menu allows us to jump from here to other applications.

Action
Click the graph icon found in the top middle container.

Event Progress - 2016

1

Overdue

6

At Risk

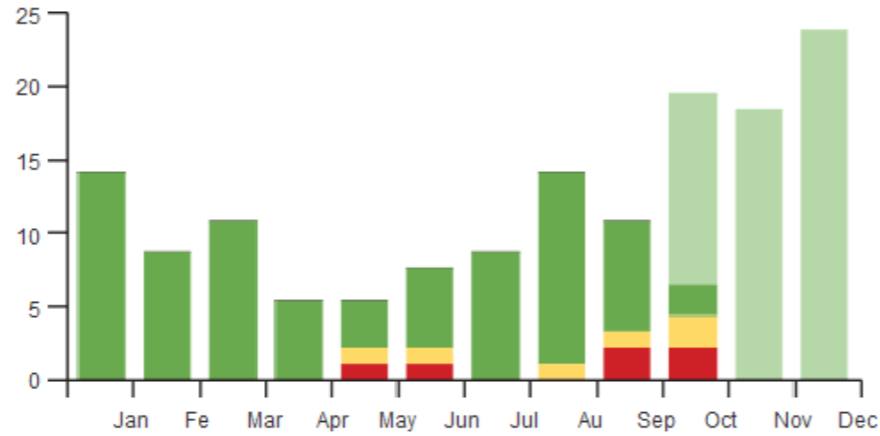
63

Completed

58

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range:

Status:

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
🔴	Annual VAT Return	Germany	11/20/2016			2016
🟢	Annual VAT Return		06/20/2016	06/20/2016		2016
🟢	Export files		07/20/2016	07/20/2016		2016
🟢	Preparation and Filing		08/12/2016	08/12/2016		2016
🔴	Client-Managed: Confirmation		12/18/2016			2016
🟡	Annual VAT Return	France	11/18/2016			2016
🟡	Annual General Meeting	Canada (BC)	11/18/2016			2016
🟡	Business Tax (CFE) Return - Annual	Australia	11/18/2016			2016
🟢	Corporate Income Tax Advance Payments	Canada (BC)	11/20/2016			2016
🟢	Annual General Meeting	Germany	11/20/2016	11/20/2016		2016
🟢	Annual General Meeting	Australia	11/15/2016	11/15/2016		2016

Comments
A historical look at milestones over time.

Action
Click the France link on the nav menu.

Comments
We are indicating here which page assets would be reloaded.

Action
Continue to next slide.

GLOBAL AU DE FR UK

Client Event Progress - 2016

1

Overdue

6

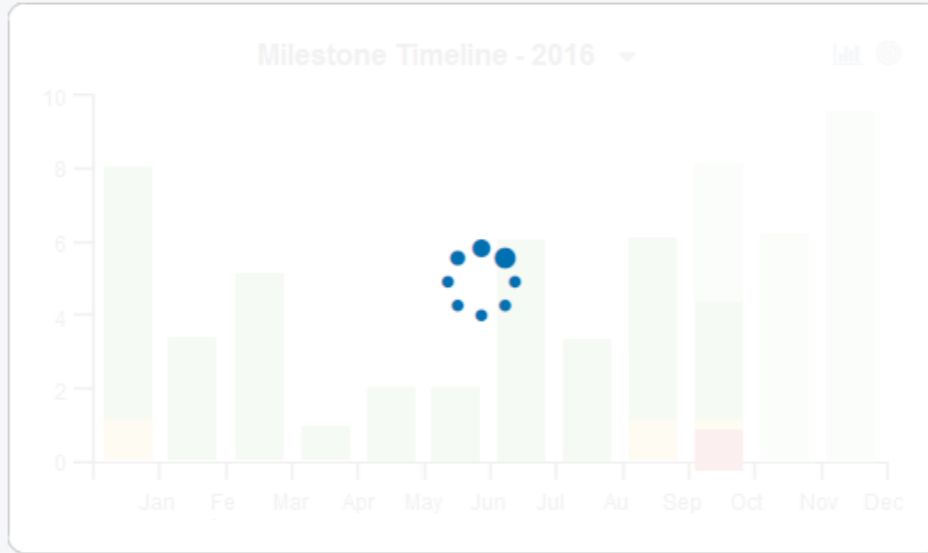
At Risk

63

Completed

58

Scheduled



Radius Team

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peter.rubens@radiusww.com

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[Legend](#) [Help](#)

Date Range **Status**
[List](#) [My Tasks](#)

Event [Reset](#)
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Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
⚠	Business Tax (CFE) Return - Annual	France	11/20/2016			2016
✔	Dolor Sit Amet		06/20/2016	06/20/2016		2016
✔	Consectetur adipisicing elit		07/20/2016	07/20/2016		2016
⚠	Sed do eiusmod tempor		08/12/2016			2016
⚠	Corporate Income Tax Advance Payments	France	11/18/2016			2016
⚠	Monthly Tax Return	France	11/18/2016			2016
✔	Employee Expenses	France	11/18/2016	11/16/2016		2016
✔	Quarterly VAT Return	France	11/20/2016	11/18/2016		2016
✔	Laboris Nisi ut Aliquip	France	11/20/2016	11/20/2016		2016
✔	Commodo Consequat	France	11/15/2016	11/13/2016		2016
✔	Duis Aute Irure Dolor	France	11/15/2016	11/10/2016		2016

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Event Progress - 2016

1

Overdue

3

At Risk

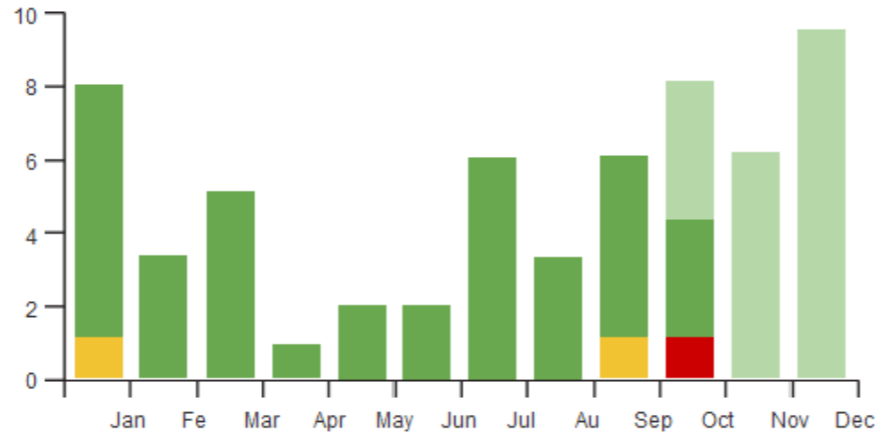
12

Completed

11

Scheduled

Milestone Timeline - 2016



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peter.rubens@radiusww.com

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[Legend](#) [Help](#)

Date Range: 2016

Status: All

Event:

[List](#) [My Tasks](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
⚠	Business Tax (CFE) Return - Annual	France	11/20/2016			2016
✅	Dolor Sit Amet		06/20/2016	06/20/2016		2016
✅	Consectetur adipiscing elit		07/20/2016	07/20/2016		2016
⚠	Sed do eiusmod tempor		08/12/2016			2016
⚠	Corporate Income Tax Advance Payments	France	11/18/2016			2016
⚠	Monthly Tax Return	France	11/18/2016			2016
✅	Employee Expenses	France	11/18/2016	11/16/2016		2016
✅	Quarterly VAT Return	France	11/20/2016	11/18/2016		2016
✅	Laboris Nisi ut Aliquip	France	11/20/2016	11/20/2016		2016
✅	Commodo Consequat	France	11/15/2016	11/13/2016		2016
✅	Duis Aute Irure Dolor	France	11/15/2016	11/10/2016		2016

27 events

Comments
Notice the data has been updated.

Action
Click the Milestone Timeline title or the accompanying drop down arrow.

GLOBAL AU DE FR UK

Comment
 Three of the content containers on this page have date pickers.

Action
 Click the **Status** drop down in the list view.

Event Progress -

1
Overdue

12
Completed

Milestone Timeline - 2016

September 2016 | October 2016 | November 2016

Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3						1				1	2	3	4	5
4	5	6	7	8	9	10	2	3	4	5	6	7	8	6	7	8	9	10	11	12
11	12	13	14	15	16	17	9	10	11	12	13	14	15	13	14	15	16	17	18	19
18	19	20	21	22	23	24	16	17	18	19	20	21	22	20	21	22	23	24	25	26
25	26	27	28	29	30		23	24	25	26	27	28	29	27	28	29	30			
							30	31												

From To Cancel Clear Apply

Team

Team Manager
 @radiusww.com

Services Director
 @radiusww.com

Director
 @radiusww.com

Legend Help

Date Range: 2016

Status: All

List My Tasks

Event:

Reset

Columns My Notifications Export Settings

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
⚠	Business Tax (CFE) Return - Annual	France	11/20/2016			2016
✅	Dolor Sit Amet		06/20/2016	06/20/2016		2016
✅	Consectetur adipiscing elit		07/20/2016	07/20/2016		2016
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Event Progress - 2016

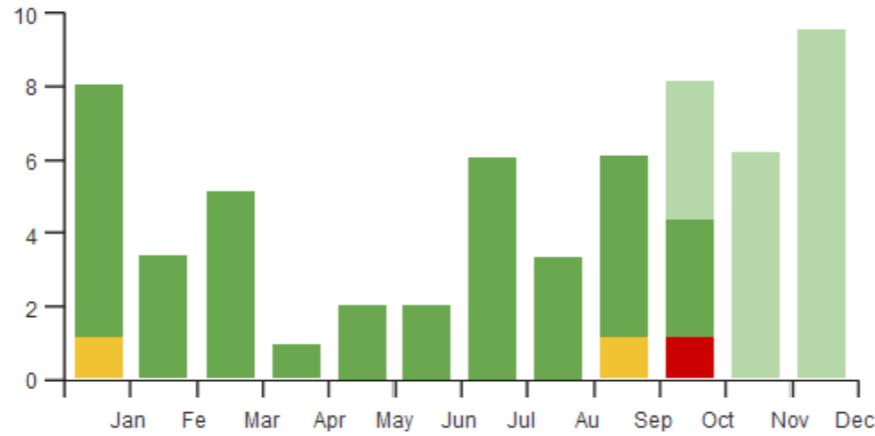
1
Overdue

3
At Risk

12
Completed

11
Scheduled

Milestone Timeline - 2016



Radius Team

Compliance Manager

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peter.rubens@radiusww.com

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[Legend](#) [Help](#)

Date Range: 2016

Event:

Status: All

- All
- Scheduled
- Completed
- At Risk
- Overdue

Ok

[List](#) [My Tasks](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Completion Date	Extension Date	Fiscal Year
	Business Tax (CFE) Return - Annual	France			2016
	Dolor Sit Amet		06/20/2016		2016
	Consectetur adipiscing elit		07/20/2016	07/20/2016	2016
	Sed do eiusmod tempor		08/12/2016		2016
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	Employee Expenses	France	11/18/2016	11/16/2016	2016
	Quarterly VAT Return	France	11/20/2016	11/18/2016	2016
	Laboris Nisi ut Aliquip	France	11/20/2016	11/20/2016	2016
	Commodo Consequat	France	11/15/2016	11/13/2016	2016
	Duis Aute Irure Dolor	France	11/15/2016	11/10/2016	2016

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Event Progress - 2016

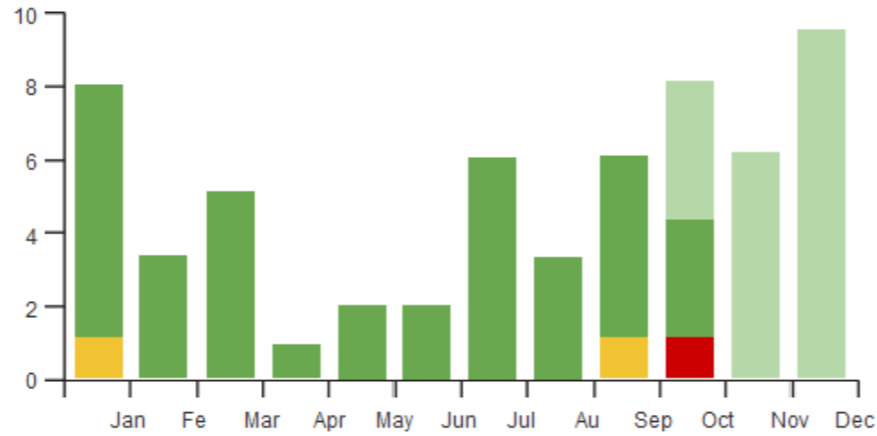
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Date Range: 2016

Event:

Status:

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- Scheduled
- Completed
- At Risk
- Overdue

Status	Event / milestone	Country	Completion Date	Extension Date	Fiscal Year
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Event Progress - 2016

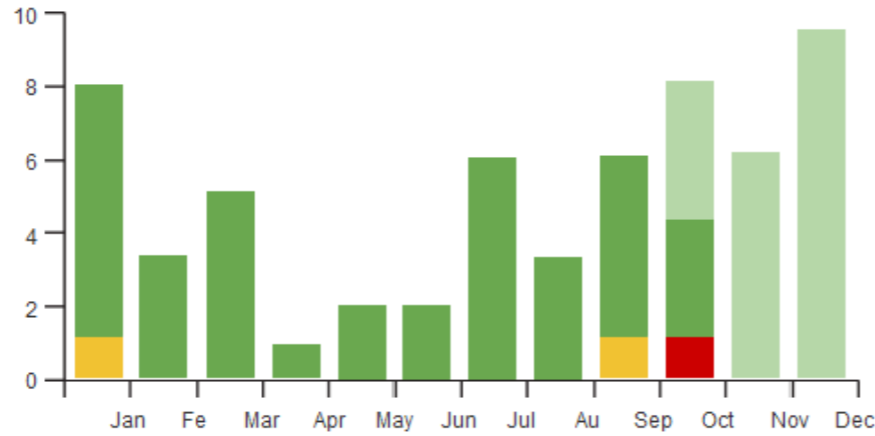
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[Legend](#) [Help](#)

Date Range: 2016

Status: Completed

[List](#) [My Tasks](#)

Event:

[Reset](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
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GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

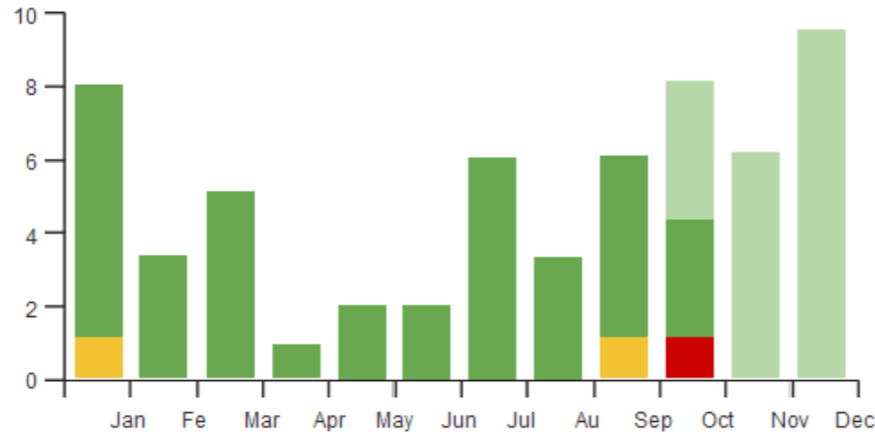
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Milestone Timeline - 2016



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Date Range: 2016

Status: Completed

Event:

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	Commodo Consequat	France	11/15/2016	11/13/2016		2016
	Duis Aute Irure Dolor	France	11/15/2016	11/10/2016		2016

Comments

This page shows that the list results are now being filtered to show the 12 Completed Events we clicked on.

Notice the top left container has been updated to show only the Completed status is selected

Action

Advance to next slide

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

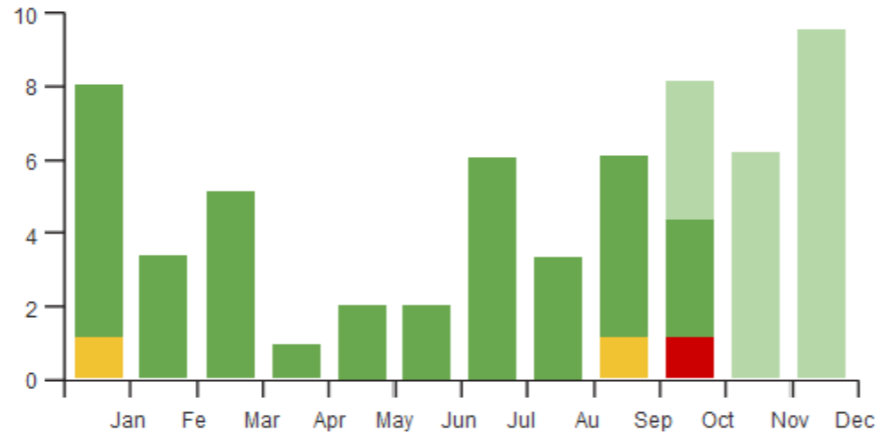
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Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Completed

Event:

[List](#) [My Tasks](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
✓	Business Tax (CFE) Return - Annual	France	11/20/2016	11/19/2016		2016
✓	Dolor Sit Amet		06/20/2016	06/20/2016		2016
✓	Consectetur adipiscing elit		07/20/2016	07/20/2016		2016
✓	Sed do eiusmod tempor		11/19/2016	11/18/2016		2016
✓	Corporate Income Tax Advance Payments	France	11/01/2016	10/22/2016		2016
✓	Monthly Tax Return	France	11/01/2016	10/25/2016		2016
✓	Employee Expenses	France	10/20/2016	10/12/2016		2016
✓	Quarterly VAT Return	France	10/15/2016	10/10/2016		2016
✓	Laboris Nisi ut Aliquip	France	10/01/2016	09/29/2016		2016
✓	Commodo Consequat	France	10/01/2016	09/28/2016		2016
✓	Duis Aute Irure Dolor	France	09/12/2016	09/06/2016		2016

12 events

Comments
List grid is now updated

Action
Click the My Tasks button above the list grid.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

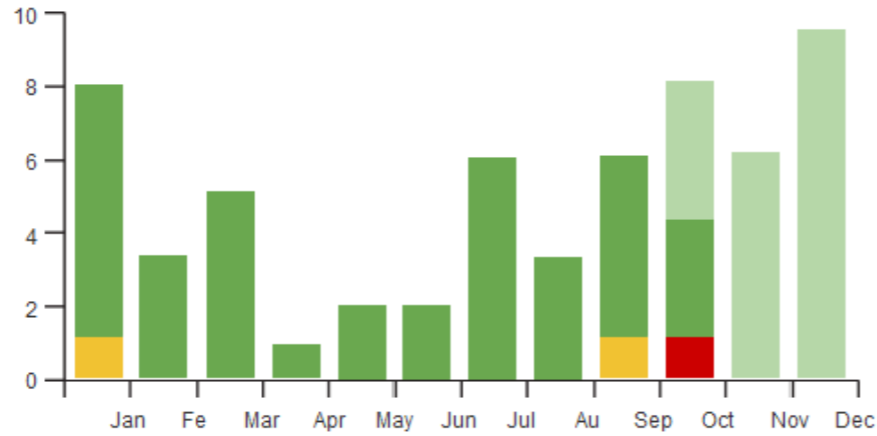
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: All

[List](#) [My Tasks](#)

Event:

[Reset](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
🔴	Corporate Income Tax Advance Payments	France	11/20/2016			2016
🟢	Sed do eiusmod tempor		06/20/2016	06/20/2016		2016
🟢	Consectetur adipisicing elit		07/20/2016	07/20/2016		2016
🟢	Lipsum Dolor SitAmet		08/01/2016	08/01/2016		2016
🔴	Client Managed: Review Submission		08/12/2016			2016
🟢	Submit Payments		11/19/2016			2016
🟢	Monthly Tax Return	France	11/18/2016			2016
🟢	Employee Expenses	France	11/18/2016			2016

Comments
List grid is now filtered to show only events that contain at least one client-managed milestone.

Action
Click the Scheduled number in the top left container.

GLOBAL AU DE FR UK

Event Progress - 2016

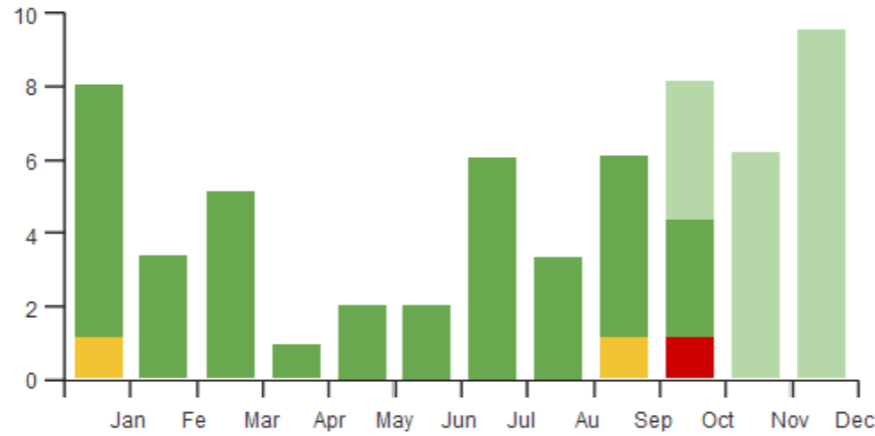
1
Overdue

3
At Risk

12
Completed

11
Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range:

Status:

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
<input type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016			2016
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016		2016
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016		2016
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016			2016
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016			2016
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016			2016
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016			2016
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016			2016
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016		2016
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016		2016
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016		2016

11 events

Comments
Notice the list view was returned to a list view - the top left container cannot show my tasks, so setting the grid back to list view keeps the two containers in synch.

Action
Click on **Settings**, found above the list grid.

GLOBAL AU DE FR UK

Event Progress - 2016

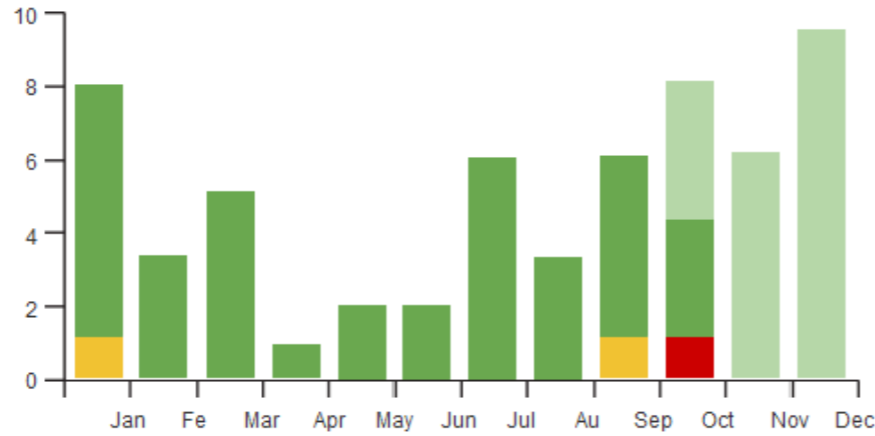
1
Overdue

3
At Risk

12
Completed

11
Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

Date Format:

dd/mm/yyyy

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date
<input checked="" type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016		
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016	2016
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016	2016
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016		2016
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016		2016
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016		2016
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016		2016
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016		2016
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016	2016
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016	2016
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016	2016

11 events

Comments
This is what we see in the Osc version of the application.

Action
Click on **Columns**, found above the list grid.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

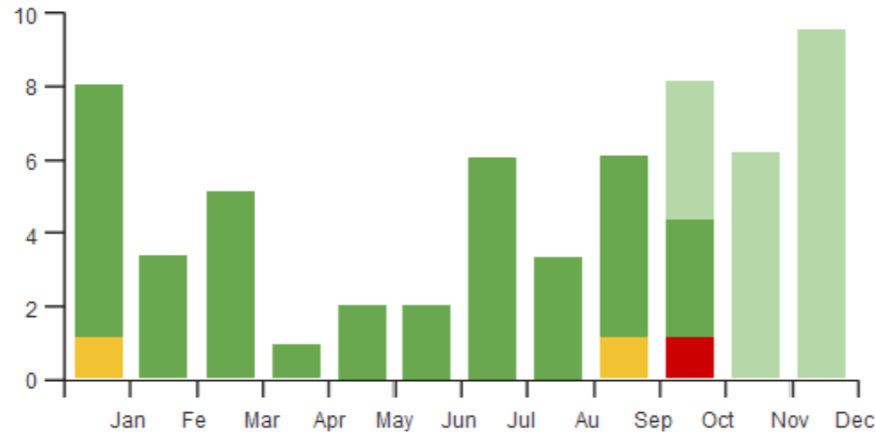
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Fiscal Year
<input type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016		2016
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016		2016
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016		2016
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016		2016
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016		2016
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016		2016
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016		2016
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016		2016
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016	2016
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016	2016
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016	2016

Columns

- Status
- Event / Milestone
- Country
- Due Date
- Completion Date
- Extension
- Fiscal Year
- NRD
- Recurrence
- Compliance

Comments
All but two Columns can be used or hidden, and the order changed via drag in drop, just as it is in Compliance Tracker 2.0.

Action
Check NRD in the drop down list.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

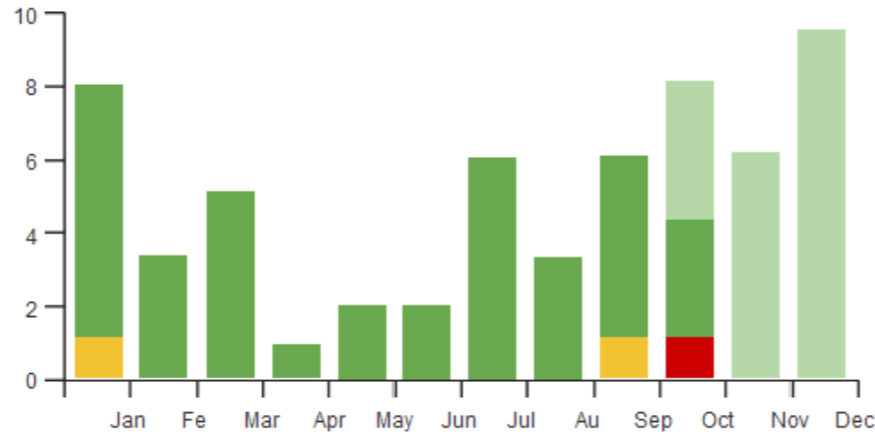
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Fiscal Year
<input type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016		2016
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016	2016
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016	2016
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016		2016
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016		2016
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016		2016
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016		2016
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016		2016
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016	2016
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016	2016
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016	2016

Columns

- Status
- Event / Milestone
- Country
- Due Date
- Completion Date
- Extension
- NRD
- Fiscal Year
- Recurrence
- Compliance

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

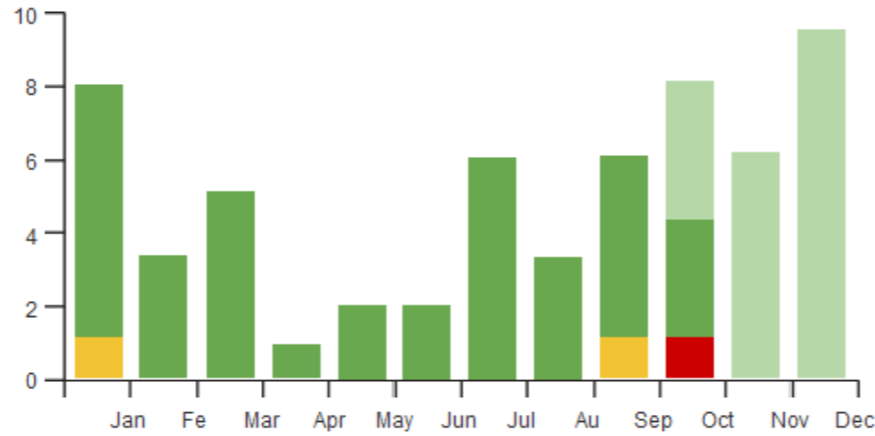
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	NRD
<input checked="" type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016			
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016		
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016		
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016			
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016			
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016			
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016			
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016			
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016		
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016		
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016		

11 events

Comments

A toast message confirms the column preferences have been stored.

The grid has also been updated, and the extra space required by the additional columns chosen means that a horizontal scroll bar is provided so that we are not trying to fit all the information in too small a space. This approach is different than what is offered in Compliance Tracker 2.0.

Action

Click the **Export** button.

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

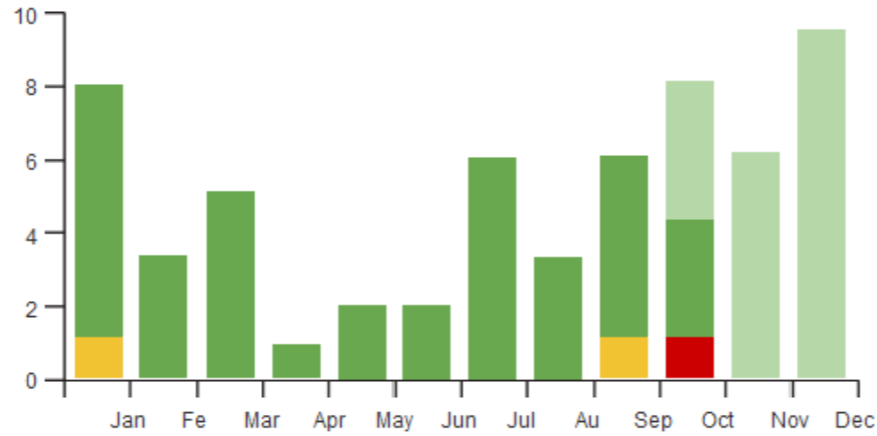
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

[Columns](#) [My Notifications](#)

[List](#) [My Tasks](#)

Export to File

Please choose format:

PDF calendar

Excel spreadsheet

Include Milestones?

[Export](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date
<input type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016		
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016	
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016	
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016		
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016		
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016		
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016		
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016		
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016	
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016	
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016	

11 events

Comments
So here we see the export button will work as described in the proposed CCT walkthrough for Osc; same with Notify Me.

Action
Click [Notify Me](#).

GLOBAL AU DE FR

Event Subscription X

Event subscription will periodically deliver emails to with the status of certain events - you decide the frequency and what you would like to see.

Frequency: Scope:

Notify me when the Event status is: All Overdue At Risk Complete

User : John.Smith@Radiusww.com

Event Progress - 2016

0 Overdue **3** At Risk

12 Completed **11** Scheduled



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[Legend](#) [Help](#)

Date Range

Status

[List](#) [My Tasks](#)

Event

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
<input type="checkbox"/>	Ipsum Dolor Est	France	11/20/2016			2016
<input checked="" type="checkbox"/>	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016		2016
<input checked="" type="checkbox"/>	Incididunt ut Labore		07/20/2016	07/20/2016		2016
<input type="checkbox"/>	Dolore Magna Aliqua		08/12/2016			2016
<input type="checkbox"/>	Consectetur Adipiscing Elit	France	11/18/2016			2016
<input type="checkbox"/>	Enim Ad Minim Veniam	France	11/18/2016			2016
<input type="checkbox"/>	Quis Nostrud Exercitation	France	11/18/2016			2016
<input type="checkbox"/>	Ullamco Laboris Nisi	France	11/20/2016			2016
<input type="checkbox"/>	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016		2016
<input type="checkbox"/>	Duis Aute Irure	France	11/15/2016	11/15/2016		2016
<input type="checkbox"/>	Reprehenderit in voluptate	France	11/15/2016	11/15/2016		2016

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

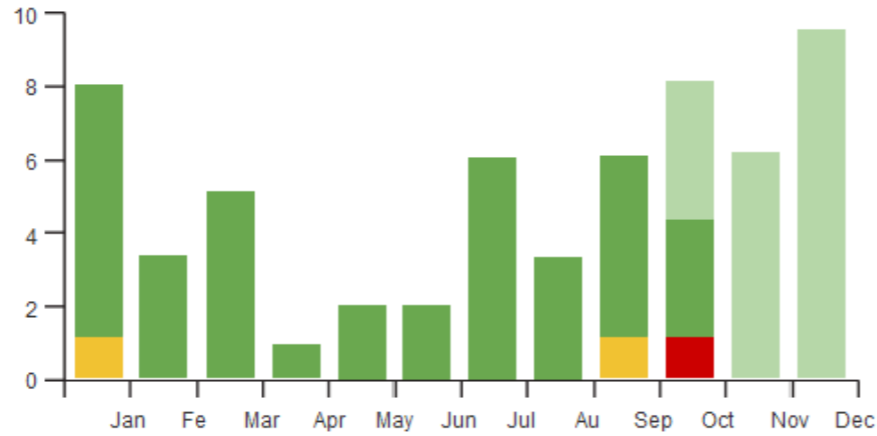
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range: 2016

Status: Scheduled

Event:

[List](#) [My Tasks](#)

[Columns](#) [My Notifications](#) [Export](#) [Settings](#)

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
🔍	Ipsum Dolor Est	France	11/20/2016			2016
✅	Sed Do Eiusmod Tempor		06/20/2016	06/20/2016		2016
✅	Incididunt ut Labore		07/20/2016	07/20/2016		
🔍	Dolore Magna Aliqua		08/12/2016			
🔍	Consectetur Adipiscing Elit	France	11/18/2016			
🔍	Enim Ad Minim Veniam	France	11/18/2016			
🔍	Quis Nostrud Exercitation	France	11/18/2016			
🔍	Ullamco Laboris Nisi	France	11/20/2016			
🔍	Aliquip ex Commodo Consequat	France	11/20/2016	11/20/2016		
🔍	Duis Aute Irure	France	11/15/2016	11/15/2016		
🔍	Reprehenderit in voluptate	France	11/15/2016	11/15/2016		

11 events

GLOBAL AU DE FR UK

Event Progress - 2016

1

Overdue

3

At Risk

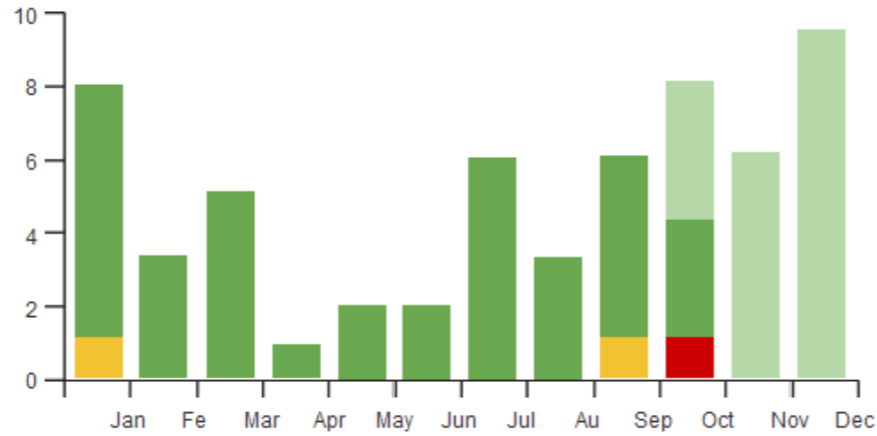
12

Completed

11

Scheduled

Milestone Timeline - 2016



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[Legend](#) [Help](#)

Date Range:

Status:

Event:

Status	Event / milestone	Country	Due Date	Completion Date	Extension Date	Fiscal Year
⚠	Vivamus Ornare Dignissim	France	11/20/2016			2016
✅	Quam at Rhoncus Cras		06/20/2016	06/20/2016		2016
✅	Augue Ligula Semper Nec		07/20/2016	07/20/2016		
⚠	Luctus in Hendrerit		08/12/2016			
⚠	Nullam Rhoncus Magna	France	11/18/2016			
⚠	Sapien Tincidunt Rutrum	France	11/18/2016			
✅	Consectetur Adipiscing Elit	France	11/18/2016			
✅	Enim Ad Minim Veniam	France	11/20/2016			
✅	Quis Nostrud Exercitation	France	11/20/2016	11/20/2016		
✅	Ullamco Laboris Nisi	France	11/15/2016	11/15/2016		
✅	Aliquip ex Commodo Consequat	France	11/15/2016	11/15/2016		

14 events

Comments
We have selected two different statuses, which are filtered below.

Action
End of walkthrough